

You're Invited

## PPP Loan Forgiveness and Certification Considerations

May 15, 2020 | 8:30 am - 9:30 am



KeyBank is inviting Moss Adams and Lane Powell to provide insight on the current status of PPP guidelines, including a sample loan forgiveness calculator and thoughts on certification.

Each will be providing an overview of the status today, some tips to prepare for the next phase, and then answering questions from the attendees.

**\*\*Please email your questions in advance to [Laurie\\_Cecil@keybank.com](mailto:Laurie_Cecil@keybank.com) by 12:00 PM Thursday, May 14 and we will include them in the presentation\*\***

### **GUEST PANEL:**

#### **Dan Cheyney, Partner, Moss Adams**



The national practice leader of the firm's Automotive & Dealer Services Practice, Dan has been in public Accounting since 1996. While working mainly with dealerships nationally, Dan has been appointed to the task force to assist clients with payroll protection program (PPP) and other CARES Act issues. Prior to his career with Moss Adams, Dan served as the internal auditor of a local dealership group. In 2000 Dan received the firm's Excellence in Consulting Award for his development and use of dial-in technologies in dealership consulting. He has authored numerous articles in industry publications and presented and co-presented at national and state association conventions, including NADA, WSADA, OADA Tri-state convention, and the American Institute of Certified Public Accountants National Dealer Conference.

#### **Eric Kodesch, Shareholder, Lane Powell**



Eric Kodesch counsels clients on a wide array of federal income tax, and state and local tax issues in both transactional and litigation matters, including general business planning, structuring investments to obtain opportunity zone benefits, financial transactions, trust taxation, executive compensation and choice of entity issues. Eric also assists clients with payroll protection program (PPP) loan issues and other CARES Act issues.

**Moderator:** Matt Hill, Seattle Market President and Commercial Banking Sales Leader

If you are interested in attending, please reply to [laurie\\_cecil@keybank.com](mailto:laurie_cecil@keybank.com) by Thursday, May 14 at 12:00 pm and a meeting calendar invite will follow. Please note that this is a WebEx and your name may be accessible to other attendees.