

2022 REPRESENTATIVE TRANSACTIONS

LANE POWELL

 <p>Strategic Partnership & Series A-3 Financing</p>	 <p>Partnership with Trilon Group</p>	 <p>Joint Venture & Acquisition of Three Senior Housing Facilities in Utah & Idaho</p>	 <p>Acquisition of Auburn Volkswagen</p>
 <p>Acquisition of Missoula Kia</p>	 <p>Refinance of CEDCO Credit Facility</p>	 <p>Acquisition of United Oil</p>	 <p>Sale to LS Networks</p>
 <p>Series B-1 Preferred Stock Offering</p>	 <p>Sale of Additional Series B Preferred Stock</p>	 <p>Acquisition of Holocene Drilling, Inc.</p>	 <p>Sale to Wolfe, LLC</p>
 <p>Series A Preferred Stock Offering Extension</p>	 <p>Acquisition of Multiple Senior Housing Facilities in Several States</p>	 <p>Sale of Assets to Dinsmore Auto</p>	 <p>Acquisition of Early Education Centers Across the U.S.</p>
 <p>Acquisition of Crème de la Crème Child Care Centers (47 locations in 14 states)</p>	 <p>Refinance of Base Holdings & Westbury Apartments</p>	 <p>Sale of Assisted Living Facility in Washington</p>	 <p>Sale of Assisted Living Facility in California</p>
 <p>Acquisition of Newberg Ford by YAZ Investments</p>	 <p>Financing of AM Owner Group Inc.'s Acquisition of Allen Marine, Inc. & Affiliates</p>	 <p>Refinancing Transaction</p>	 <p>Sale of Independent Living Facility in Texas</p>
 <p>Sale to GiftCraft USA, Inc.</p>	 <p>Private Equity Financing</p>	 <p>Convertible Debt Financing</p>	 <p>Sale to Johnson Controls</p>
 <p>Series Seed Investment</p>	 <p>Acquisition of Comparably, Inc.</p>	 <p>Acquisition of Dogpatch Advisors, LLC</p>	 <p>LEADING FIRM 2022 CORPORATE/M&A PRACTICE RANKED IN AK, OR & WA</p>