



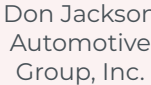












2021 REPRESENTATIVE TRANSACTIONS



| | | | | |
|--|--|---|---|---|
|  Crowdfunding Financing |  Sale of Orange Theory Fitness Studios |  Acquisition of Columbia Ford Hyundai, Inc. in Longview, WA |  Acquisition of Yorkston Oil |  Private Equity Transaction |
|  Preferred Stock Financing |  Sale of Table Grape Grower |  Sale of Chrysler, Jeep, Dodge & Ram Dealership in Union City, GA |  Series B Financing |  Sale to Strategic Buyer |
|  Convertible Debt Financing |  Multiple Acquisitions |  Series A Financing |  Acquisitions of Early Education Centers Across the U.S. |  Sale of Emerson House Riverpointe |
|  Acquisition of Bellwether Forest Products |  Acquisition of Fire Lion Global, LLC |  Sale of Construction Loan Portfolio |  Acquisition of Orcas Inn and Waters Edge |  Sale of Harley Davidson Dealership in Yakima, WA |
|  U.S. Venture Investments |  Sale of Portland Style Cheesecake & Dessert Co. |  Convertible Debt Financing |  Sale of Magic Toyota (WA) and Michaels Toyota and Subaru (WA) |  Series Seed Financing |
|  Acquisition of Total Telecom Solutions |  Commercial Development Projects |  Sale of Sonora Nissan in Yuma, AZ |  Acquisitions Including of Chorus.ai | Learn More About Our M&A Experience: lanepowell.com/mergers-acquisitions |