LANE POWELL

Heidi

Heidi L.G. Orr
Shareholder

Seattle
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Heidi Orr advises clients on all aspects of estate planning, estate and gift taxation, and estate and trust administration with an emphasis on personal planning for high net worth families and individuals.

Heidi also assists with charitable planned giving for families and individuals. She regularly advises tax-exempt organizations with respect to formation, board structuring and education, federal and state compliance, and strategic planning. Heidi also works with corporate and individual fiduciaries and beneficiaries to nonjudicially resolve trust and estate disputes and other trust and estate matters.

Chambers High Net Worth has recognized Heidi's private wealth law practice, noting that, "She has a great bedside manner and is hugely efficient when dealing with complex matters which require a lot of attention and understanding."

Practices & Industries

Fiduciary Litigation
Nonprofit & Social Enterprise
Private Client Services

Education

University of Washington School of Law, LL.M. in Taxation, 1996
Gonzaga University School of Law, J.D., 1994
Washington State University, B.A., 1991

Accreditation

Legal Lean Sigma® and Project Management

- Yellow Belt Certification

Admissions

Washington

Professional Experience

Seattle University School of Law, Adjunct Professor

Community Involvement

South King County Legal Clinic

Northwest Women's Law Clinic

King County Nonprofit Legal Clinic

Washington State Bar Association

- Real Property, Probate and Trust Section
  - Chair (2015-2016)

Honors

AV Preeminent® in Martindale-Hubbell® Peer Review Ratings™

Chambers High Net Worth, Private Wealth Law (2016-2020)

The Best Lawyers in America©, Trusts and Estates (2017-2020)

"Rising Star," *Washington Law & Politics*, Estate Planning and Probate (2003-2005, 2008-2009)

Named in "Best Lawyers" survey published by *Seattle Metropolitan* (2010)

LinkedIn

https://www.linkedin.com/in/heidi-orr-1744a31/

King County Bar Association, Real Property, Probate and Trust Section

Estate Planning Council of Seattle

Washington Women in Tax

YWCA of Seattle-King-Snohomish

- Planned Giving Advisory Council (2012-2019)
- Board of Directors (2016-2019)

Pacific Northwest Ballet's Backstage Pass Board of Directors

- Director (2001-2004)
- Secretary of the Board (2001-2004)

Pacific Northwest Ballet, Board of Trustees (2004-2010)

Magnolia Lutheran Church, Seattle, Member

National Multiple Sclerosis Society, Greater Washington Chapter Board of Trustees, Trustee (2009-2013)

American College of Trust and Estate Counsel, Fellow

Science and Management of Addictions, Director (2013-2016)

U.S. Law Firm Group, Estates and Trust Practice Committee

Thought Leadership

July 9, 2020 | News

Lane Powell Again Receives Top Rankings in *Chambers High Net Worth* 2020 Awards & Honors

June 17, 2020 | Publication

Estate Planning, Probate, and Trust Administration in Washington Washington State Bar Association Deskbook

August 15, 2019 | News

The Best Lawyers in America© 2020 Recognizes 63 Lane Powell Attorneys Awards & Honors

July 12, 2019 | News

Fiduciary Litigation and Trusts & Estates Teams Receive Top Rankings in *Chambers High Net Worth* 2019

Awards & Honors

June 9, 2019 | Event / CLE

One Click Estate Planning: Can't I Just Do This Online

Washington State Bar Association RPPT Mid-Year Meeting | Spokane, Washington

February 6, 2019 | Event / CLE

One Click Estate Planning: Can't I Just Do This Online

King County Bar Association | Seattle

October 18, 2018 | News

Fiduciary Litigation and Trusts & Estates Teams Receive High Rankings in *Chambers High Net Worth* 2018

Awards & Honors

September 25, 2018 | Event / CLE

From Taxes to Taxidermy: A Taxonomy of Topics for High Net Worth Clients

Lane Powell Trusts & 'Tinis Seminar | Seattle

August 15, 2018 | News

The Best Lawyers in America© 2019 Recognizes 62 Lane Powell Attorneys

Awards & Honors

February 8-9 2018 | Event / CLE

Practical & Inspired Planned Giving Seminar

Lane Powell and del Prado Philanthropy | Seattle

September 28, 2017 | Event / CLE

You Decant Take It With You… But We Have a Few Ideas to Share

Lane Powell Trusts & 'Tinis Seminar | Seattle

August 15, 2017 | News

Fifty-nine Lane Powell Attorneys Named in *The Best Lawyers® in America* 2018

Awards & Honors

May 30, 2017 | News

Trusts & Estates Team Receives High Rankings in *Chambers® High Net Worth* 2017
Awards & Honors

August 17, 2016 | News

Fifty-one Lane Powell Attorneys Named in *The Best Lawyers in America®* 2017
Awards & Honors

July 1, 2016 | News

Lane Powell's Trust and Estates Practice Group Received High Rankings in *Chambers® High Net Worth* for 2016
Awards & Honors

May 27, 2016 | News

Chambers® USA Recommends Lane Powell in Multiple Categories for 2016
Awards & Honors

September 15, 2015 | Event / CLE

New Directed Trust Legislation
Lane Powell Trusts & 'Tinis Seminar

June, 2015 | Event / CLE

Real Property, Probate & Trust Section Midyear Meeting
Washington State Bar Association

November 13, 2014 | Event / CLE

A Brief Preview of What May Be on the Legislative Horizon
Lane Powell Trusts & 'Tinis Seminar

May 27, 2014 | Publication

Do Will-Drafting Programs Fit Your Needs?
Puget Sound Business Journal

September, 2012 | Event / CLE

Preparing a Basic Estate Plan: The Pre-Client Meeting
Washington State Bar Association

June, 2012 | Event / CLE

Risks and Rewards of Using Lifetime Gift Exemptions Today
Seattle Children's Hospital Research Foundation

November 16, 2011 | Event / CLE

New Washington Trust Act Amendments
Eastside King County Estate Planning Council

November, 2011 | Event / CLE

New Washington Trust Act Amendments
Eastside King County Estate Planning Council

October, 2011 | Event / CLE

New Washington Trust Act Amendments
King County Bar Association

June, 2011 | Event / CLE

Can You Just Review This for Me? Lessons Learned from Wills.com
Washington State Bar Association

March, 2011 | Event / CLE

Turning Green, But Not from Envy: A Queasy Estate Planner's Guide to Using a Trust and Estate Litigator
Washington State Bar Association

December, 2010 | Event / CLE

Implementation of the Estate Plan: After the Client Signs — What Now?
Washington State Bar Association

October, 2010 | Publication

Virtual Representation in Trust and Estate Dispute Resolution: Opportunities and Risks (With Sample Language)
ALI-ABA Estate Planning Course Materials Journal

October, 2010 | Event / CLE

Funding Testamentary Trusts: Formulas, Facts, and Property Characteristics
King County Bar Association

July 20, 2010 | News

58 Lane Powell Attorneys Listed as Top Lawyers in *Seattle Metropolitan* Magazine
Awards & Honors

May, 2010 | Event / CLE

Virtual Representation in Trust and Estate Dispute Resolution: Opportunities and Risks
ALI-ABA

January, 2011 | Event / CLE

Tax Issues and Considerations with Respect to Prenuptial and Property Status Agreements
Attorney-CPA Tax Clinic

November 23, 2009 | Publication

A Brave New World: Nonjudicial Dispute Resolution Procedures Under the Uniform Trust Code and Washington's and Idaho's Trust and Estate Dispute Resolution Acts
The American College of Trust and Estate Counsel Journal

November, 2009 | Event / CLE

Advising Estate Planning and Probate Clients: Practice Pitfalls and Economic Challenges
Washington State Bar Association

October 13, 2009 | Publication

Estate Planning in a Down Economy — There Are Still Ways to Ensure Your Assets Will Pass on and Retain Their Value
Seattle Business

June, 2009 | Event / CLE

Estate Administration Procedures: Why Each Step is Important
McQuillan Education

December 1, 2008 | Publication

Estate Planning in the Future – Did the Presidential Election Really Change Anything?
Washington CEO

July, 2008 | Event / CLE

Probate Boot Camp
Washington State Bar Association

June, 2008 | Event / CLE

Real Property, Probate & Trust Section Midyear Meeting
Washington State Bar Association

May 9, 2008 | Publication

Charitable Planning Can Provide a Rewarding Experience
Puget Sound Business Journal

December, 2007 | Event / CLE

Assisting with Estate Planning
Half Moon

September, 2007 | Event / CLE

Probate: Beyond the Basics
National Business Institute

July, 2007 | Event / CLE

The Nuts and Bolts of Estate Planning
National Business Institute

January, 2007 | Event / CLE

The Probate Process from Start to Finish
National Business Institute

December 1, 2006 | Publication

The Impact of the Pension Protection Act of 2006 on Charitable Gift Planning
Real Property, Probate and Trust section of the Washington State Bar Association