

Jeffrey C. Wolfstone

Shareholder
wolfstonej@lanepowell.com
503.778.2153



Areas of Practice

Jeff Wolfstone focuses his practice on mergers and acquisitions, corporate finance, commercial finance, corporate law and governance, venture capital and private equity, sustainability and nonprofit corporations. He is co-chair of the Firm's Corporate Finance and Securities Practice Group and serves as a leader of the Firm's Financial Institutions Industry Team.

Admitted to Practice

Oregon

Academics

University of California, Berkeley, School of Law (J.D., 1977)
Stanford University (A.B., 1974)
Phi Beta Kappa

Practice Group and Specialty Team Memberships

Member, Lane Powell Board of Directors
Apparel and Footwear
Business
Clean Tech
Corporate Finance and Securities
Education
Emerging Companies and Venture Investment
Financial Institutions Industry Team
Mergers and Acquisitions
Retail
Sustainability and Climate Change

Representative Matters and Clients

Internet-based electronic discovery company and digital information management services company in corporate and finance matters
Scrap metal recycling company in corporate and finance matters
State retirement fund in corporate and investment matters
Investment banking firm on M&A matters
Research team in biomedical venture investment
Catalog apparel retailer in corporate and finance matters; sale of the company to private equity firm
Organic produce company in restructuring and corporate matters
Outdoor apparel company in corporate and finance matters

Family-owned apparel company in corporate and governance matters
Fresh food company in private equity financing
U.S. subsidiary of foreign printer manufacturing company in corporate matters
U.S. subsidiary of foreign bread company in corporate and finance matters
U.S. subsidiary of foreign trading company on corporate and finance matters
Acquiror of publicly traded restaurant company in going private transaction
Public company in acquisition of nonprofit hospital
Coffee company in acquisition of tea company

Publications

“Push on to Pass Benefit Corporation Legislation in Oregon,” *Sustainable Business Oregon*, Quoted (January 30, 2012)
“Inovise Lands \$5M,” *Portland Business Journal*, Quoted (February 25, 2011)
“Legislative Initiatives Encourage Corporate Social Responsibility,” Oregon State Bar Sustainable Future Section newsletter, *The Long View*, Co-author (Fall 2010)
“Benefit Corporations aim to promote sustainability,” *Portland Business Journal*, Quoted (September 10, 2010)
“Advising Oregon Businesses,” Oregon State Bar (on Partnership and Corporate matters), Author and Editor

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Speaking Engagements

“Legal Entities for Social Enterprise,” University of Oregon Green Business Symposium, Panelist (February 9, 2012)
“The New Wave of Corporate Governance Legislation – Moving Beyond Profits to Public Benefits. What Is It? How Will It Impact Doing Business?” Oregon State Bar Corporate Governance CLE (November 17, 2010)
“Sustainability and Green Building for Commercial and Governmental Growth,” The Seminar Group (October 2009)
“Sustainability in Private Law Practice,” Oregon State Bar Leadership College (2008)
“Elements of a Sustainable Business,” Oregon Law Institute of Lewis and Clark Law School (2008)
“Round Table on Sustainability and Corporate Law,” Willamette University School of Law (2008)
“Risks and Rewards of Sustainable Business; Corporate Governance: Embedding Sustainability in the Corporation,” The Center on Corporations, Law & Society, Seattle University School of Law, (2008)
“Shareholder Agreement Valuation and Buy-Out Provisions,” Oregon State Bar (2000)
“Mergers and Acquisitions,” Oregon State Bar and Oregon Law Institute (1998)

“Selected Drafting Considerations Under the Oregon Revised Partnership Act,” Oregon State Bar (1997)

“Amortization of Goodwill, Covenants not to Compete, Purchase Intangibles and Expansion of Indopco,” Oregon Law Institute (1993)

“Closely Held Corporations,” Oregon Law Institute (1993)

“Creation and Maintenance of a Nonprofit Corporation under the new Nonprofit Corporation Act,” Oregon State Bar (1990)

“The Revised Oregon Nonprofit Corporation Act,” Lewis & Clark Northwestern School of Law, (1989)

Awards and Honors

Named as one of *The Best Lawyers in America*®, Business Organizations (including LLCs and Partnerships), Corporate Law, Mergers & Acquisitions Law (2011-2012)

Peer Review Rated “AV” in Martindale-Hubbell

Named as “Oregon Super Lawyer.” *Super Lawyers* magazine, Securities and Corporate Finance, (2006-2011)

Recommended by *Chambers USA: America’s Leading Lawyers for Business*, Corporate/M&A, (2004-2012)

Professional and Community Activities

Member, Multnomah Bar Association

Oregon Lawyers for a Sustainable Future, Corporate Governance Group (2007-Present)

Drafting Committee for HB 2826 (passed by 2007 Oregon Legislature, permitting Oregon corporations to place in the articles of incorporation provisions regarding environmentally and socially responsible conduct)

Software Association of Oregon, Leader of Start! Team (2005-06); Member Benefits Committee (2004-05)

Japan-America Society of Oregon

Chair, Oregon Nonprofit Corporation Act Task Force (1988-Present)

Portland Tax Forum, Board of Directors (Chair 1996-98)

Congregation Beth Israel (President, 1996-98; Trustee 1990-98 and 2007-Present)

Oregon Entrepreneurs Network; Portland Angel Network

Board of Trustees, Oregon Jewish Community Foundation (2011-Present)