

**William W. Lin**

Shareholder  
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**Practice Areas**

William Lin focuses his practice in the areas of public and private securities offerings, mergers and acquisitions, state and federal securities regulation compliance, executive compensation and general corporate matters.

**Securities Regulation Compliance**

William assists private and public companies in complying with state and federal securities regulations. He assists public companies in preparing their annual reports, proxy statements, Forms 10-K, 10-Q and 8-K, press releases and their compliance with the Sarbanes-Oxley Act. William routinely provides management, boards and board committees with detailed analysis on issues relating to corporate governance. He also helps private and public companies facilitate restricted/affiliate stock transactions and helps insiders of public companies prepare Section 16 reports.

**General Corporate Law**

William has broad experience on corporate law matters, including, contract negotiation; drafting and interpretation; corporate formation and record-keeping; implementation and administration of benefits plans; and various regulatory compliance issues. He also regularly assists public and private companies prepare for board, board committee and shareholder meetings.

**Professional Experience**

Financial Analyst, Starbucks Coffee Company (1994-1996)

**Admitted to Practice**

Washington

**Academics**

University of Iowa (J.D., with distinction, 1999)  
Managing Editor, Journal of Transnational Law & Contemporary Problems (1998-1999)  
University of Washington (B.A., with honors, 1994)

**Practice Group and Specialty Team Memberships**

Business  
Corporate Finance and Securities  
Diversity Committee  
Mergers and Acquisitions

**Transactional Matters**

William has been involved in numerous mergers, acquisitions and corporate finance transactions. Some examples of those transactions include the following:

Assisted a jewelry retailer in its acquisition by Berkshire Hathaway Inc.  
Assisted Enchanted Parks in the sale of the park to Six Flags, Inc.

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Assisted an internet-based printing service company in the acquisition of a Web- based publishing company.

Assisted an internet-based corporate travel solutions company in its acquisition by Galileo International, Inc., a subsidiary of Cendant Corporation.

Assisted a national retailer in spinning off its catalog and internet businesses into a separate subsidiary involving various inter-company agreements.

Assisted an e-business portal solutions company in its acquisition by Netegrity, Inc.

Assisted an internet-based design and printing service company complete a \$5,000,000 "PIPE" transaction involving common stock and warrants (Form S-3).

Assisted a regional travel company in its acquisition by Expedia, Inc.

Assisted a national retailer in issuing \$300,000,000 8.95% Senior Notes. Also assisted the same company in registering shares to be issued pursuant to its various employee benefit programs (Forms S-8) and "shelf" registering shares acquired in an acquisition for resale by its shareholders (Form S-3).

Assisted a biotechnology company in its initial public offering of common stock (Form S-1).

In addition to the above, William has been involved in numerous private placements of securities.

#### **Awards and Honors**

Named as a "Rising Star," *Washington Law & Politics*, 2001

#### **Professional and Community Activities**

Washington State Bar Association