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LANE POWELL

ATTORNEYS & COUNSELORS

Your Pacific Northwest Law Firm®

REPRESENTATIVE 2014 TRANSACTIONS

Client	Transaction
Bob Stone Freeway Autocenter	Sale of Dealership Assets
Carrera Bend – A Kendall Auto Group Company	Sale of Dealership Assets
CBC Partners, LLC	Secured Term Loan Facilities
CGS – Grow Right From the Start	Asset Sale
FleetCor	Acquisition of Pacific Pride Services, LLC
Hesco	Acquisition of Controlling Interest in Reed Composite Solutions, LLC
inDemand Interpreting	Series C Preferred Stock Offering
Kinsel Ameri Properties, Inc.	Refinance of Sunpointe Apartments
Lithia Auto Stores	$1.65 Billion Syndicated Credit Facility
Nordstrom	Private Offering of $400M 5% Senior Notes due 2044
Nordstrom	Exchange of 7% Senior Notes due 2038 for up to $300M 5% Senior Notes due 2044
Nordstrom	$350M Acquisition of Trunk Club, Inc.
NORPAC	Corporate Headquarter Offices and J/V Frozen Food Distribution Center
Organically Grown Company	$4M Second Stage ESOP Transaction
Porsche SE	$55M Investment in Inrix, Inc.
Premier Commercial Bancorp	Special Conversion Offer for Convertible Subordinated Notes
Prestige Care, Inc. / Prestige Senior Living, L.L.C.	Sale and Leaseback of Four Facilities in Oregon and Idaho
Prestige Care, Inc. / Prestige Senior Living, L.L.C.	HUD Guaranteed Financing of Two Skilled Nursing Facilities
Russellville Park – A Leisure Care Premier Community	Ownership Consolidation of Russellville Park
The Standard	Acquisition
Union Bank	Secured Revolving Credit Facilities
USAMM.com – Armed Forces Super Store	Reorganization and Sale of 50% of USAMM, LLC
vālant – EHR for Behavioral Health	Preferred Stock Offering
Vault Martini	Acquisition of Vault Martini, Inc.
VergePointe Capital	Formation of Real Estate and Business Investment Funds
Washington Federal. invested here.	$7.6M REMIC Termination
Wells Fargo	Commercial Banking
Wells Fargo	Sale of Equity Interest in a Privately Held Company to a Private Equity Group
WelVU – visualize health	Convertible Note and Series A Preferred Stock Offering
Whidbey Island Bank	$267M Merger With and Into Heritage Bank, Olympia, Washington
Wilco	Acquisition and Redevelopment of Retail Farm Stores
Willamette Community Bank	Community Offering of Common Stock
WMI Holdings Corp.	$83M Commutation of Insurance Trust
WMI Holdings Corp.	Strategic Investment by KKR, Including Series A Convertible Preferred Stock, Notes Commitment and Warrants
WMI Holdings Corp.	$600M Private Offering of Series B Convertible Preferred Stock