REPRESENTATIVE TRANSACTIONS: 2016





Represented Seller in Sale of Business



Acquisition of a North Carolina-Based Professional Practice



Formation of Joint Venture With FlexSys, Inc. to Develop Wing-Morphing Technology



Aircraft Lending



Acquisition of Southern Coastal Properties, LLC



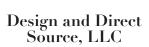
Represented Company in Convertible Note Offering



Represented Data Security Company in Acquisition of OEM Channel Partner's Business Unit



Represented Machine-Learning Company in Series Seed Financing



Sale of Business to Strategic Buyer



Represented AI Software Company in Convertible Debt Financing



Strategic Transaction



Sale of Assets to Center for Diagnostic Imaging, Inc.



Represented Textile Recycling Technology Company in Series Seed Financing



Represented Seller in Sale of Organic Food Delivery Business



Represented Seller in Sale of Business



Represented Seller in Sale of Business



Acquisition of Computer Power & Service, Inc.



Represented Seller in Sale of Business



Strategic Sale to Finn Partners, Inc.



Strategic Investment by TA Associates



Represented Nippon Paper Industries Co., Ltd. in \$285M Acquisition of Weyerhaeuser's Longview Liquid-Packing Business



Represented Owner in Refinancing of The Edgewater Hotel



Acquisition by Monarch Landscaping Holdings



Fourth Tranche ESOP Transaction



Management Acquisition of Company



\$122M Purchase of Alcoa Intalco's Wharf, Pier and Associated Items



Equity Investment in Elevate Capital



Joint Venture with Payless Drug Pharmacy Group, LLC



Sale of Business to Acorn Growth Companies



Represented Salmon Innovation Fund in Formation of Investment Fund



Sale of Site9, Inc. to Astound Commerce Corporation



Acquisition of Everett Ford



Represented Company in Convertible Note Offering



Represented Network Security Company in Series B Financing



Asset Sale to HomeStreet Bank, Seattle, Washington



Represented Company in Convertible Note Offering



\$4.25M Capital Raise



Venture Capital Investments



Represented EMR Software Company in Series A-3 Financing



Up to \$20M Capital Raise for Fund to Develop Real Estate Assets

Washington Partners, Inc.

Sale of Business to Jones Lang LaSalle



Merger with Valley Agronomics



Merger with Hazelnut Growers of Oregon



Sale to Beacon Roofing Supply



\$275M Credit Facility for Acquisition of nfrastructure Technologies, LLC