



REPRESENTATIVE 2015 TRANSACTIONS



Sale of Assets

Ashton BFI
Property, LLCSale of Boeing Field Hangar
and Aircraft Storage

Aircraft Lending

Merger with Bank
of Eastern Oregon,
Heppner, Oregon

Sale of Assets



Debt Financing

Placement Agent Counsel
on \$20M OfferingBuyout and Recapitalization
of Dexter & Chaney by
Pamlico CapitalConvertible Debt
FinancingPurchase of Controlling Interest
in Management Services
Northwest, Inc.Purchase of Dierickx
Building from
XERAD II, LLC\$40M Retail Energy
Joint VentureAcquisition by
NAES Corporation

Equity Financing

Refinance of
Maplewood GardensRefinance of
Emerson House\$1.85B
Syndicated Credit Facility\$800M
Revolving Credit FacilityRevenue Bonds,
2015 Series AThird Tranche ESOP
TransactionAsset Sale to Ajinomoto
Toyo Frozen Noodles Inc.Acquisition of
Assets of Milwaukie
Convalescent CenterPurchase of
Chehalem Health &
Rehabilitation CenterStrategic Investment
by TA Associates\$40M Financing for
Development of
Senior Living FacilityJoint Venture for
Development of
Rental PropertiesAcquisition of
Schooner Creek Boat WorksAcquisition of
Clarity Health Services

Sale of Sawmills

Merger with Banner Bank,
Walla Walla, WashingtonPrivate Offering of
Series A-1 Convertible
Preferred StockSale of Company to
VPG Systems U.S., Inc.Venture Capital Fund
InvestmentsA-2 Preferred Stock Financing
and RecapitalizationBridge and Venture
Financings\$81M Merger with
Valley Wide CooperativeUp to \$50M Capital Raise
for Fund to Invest in
Private Businesses\$10M Capital Raise for
Fund to Develop Real
Estate Assets\$5M Capital Raise for
Fund to Develop Real
Estate AssetsAcquisition of
Dr. Lucy's, LLCLease Transactions for
Farm Store Locations

WMIH Corp.

Payoff of \$130M
First Lien Notes and
Discharge of Indenture

WMIH Corp.

Reincorporation of
Public Company from
Washington to Delaware

WMIH Corp.

\$600M Private Offering
of Series B Convertible
Preferred StockPurchase and Sale of
Manufacturing Facilities